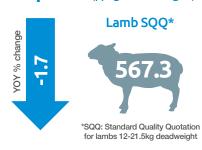
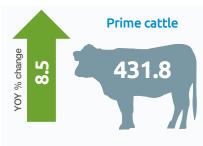
Beef and lamb at a glance

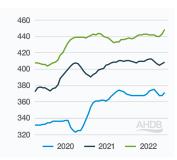
Spring 2023

GB prices (p/kg deadweight)

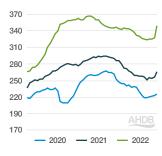












Prices quoted are 12-month averages for Jan-Dec 2022 Graphs show weekly prices

UK production ('000 t)

UK slaughterings ('000 head)



.....

889.4 2021 267.3 2021 276.4 2022 Sheep meat

Source: Defra, 12-month totals ending Dec

UK self-sufficiency (%)

Beef and veal 2022

Sheep meat 2022

81.8 1.9

103.9



Year on year % point change shown in the triangle Production/consumption (where consumption is production + imports – exports) Source: AHDB. Calculations based upon data from Defra, UK HMRC compiled by Trade Data Monitor LLC

Global prices (p/kg deadweight)

Northern Ireland R3 steers
Source: LMC

431.3

9.5

YOY % change

Ireland R3 steers
Source: EU Commission

406.6

16.0

French lamb
Source: EU Commission

680.7

7.4

Prices quoted are 12-month averages for Jan-Dec 2022

GB retail sales

Total primary and processed volume ('000 t)

Spend (£b)

Retail price YOY % change

10.3

Retail price YOY % change

2.95

Source: Kantar, 52 w/e 25 Dec 2022, GB household consumption and spend Primary beef and lamb includes steaks, roasting joints, chops, mince and stewing Processed beef and lamb includes burgers, grills, sliced cooked meats, beef and lamb sausages

Exports 123,713 Exports 75,307 Imports 233,252 Imports 54,270



*Total fresh and frozen
Source: UK HMRC complied by Trade Data Monitor LLC, 12-month totals ending Dec 2022
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